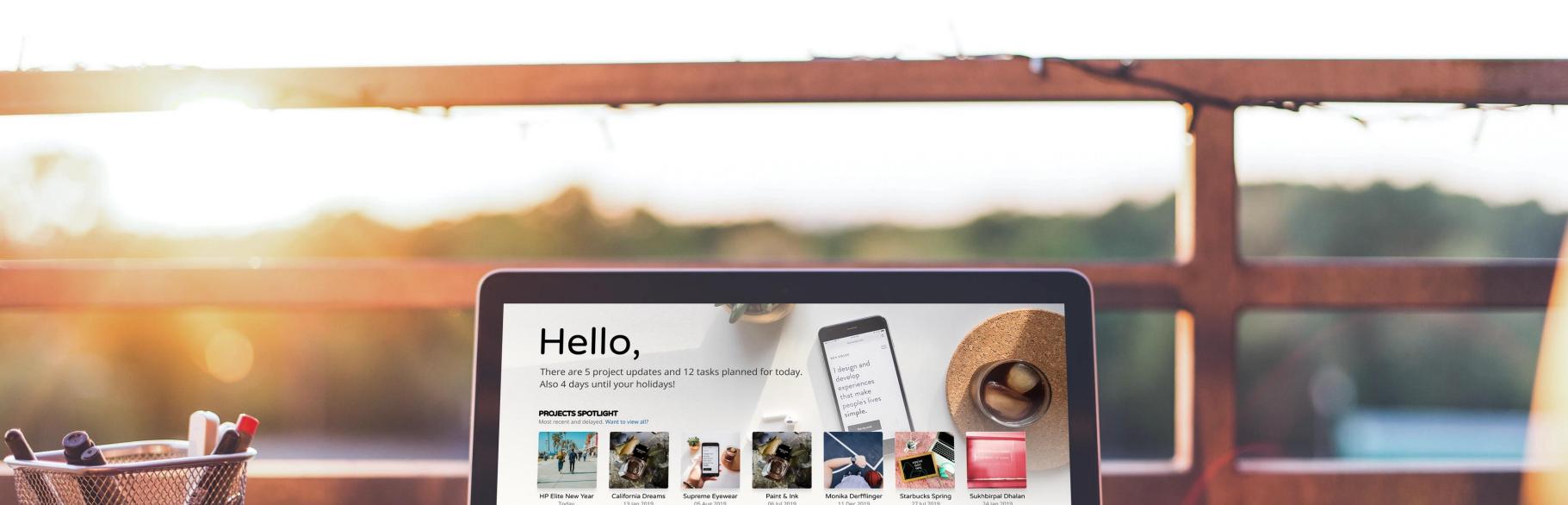
• skills workflow

Incident Management

May 2025

Marta Brito Head of Operations marta.brito@skillsworkflow.com



skills workflow

Agenda

Optimize every corner of your agency

1 Incident Management

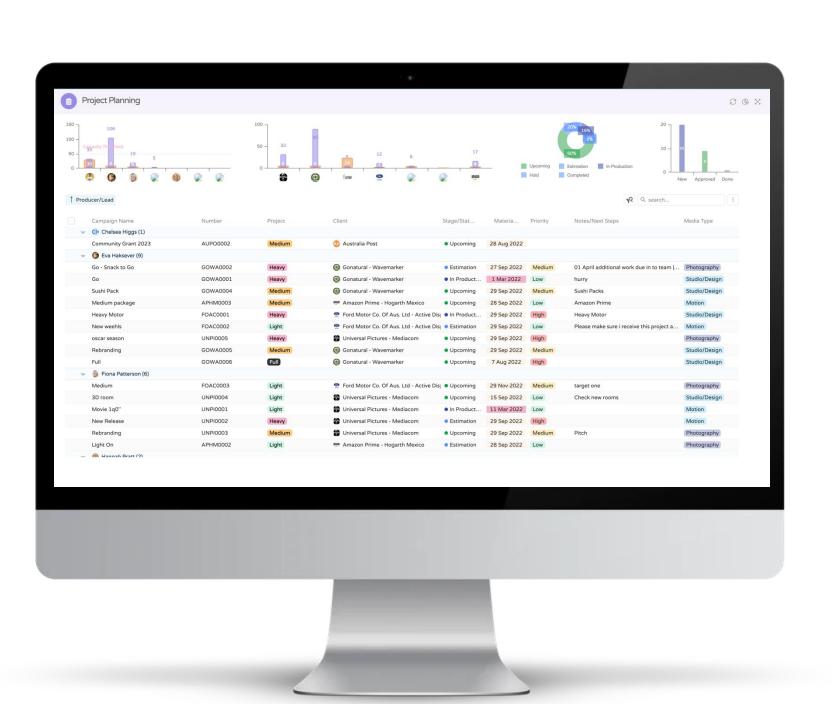




Incident Management

Why Incident Management important

System is critical for most people
Integrations are automatic and handle volume
Stakeholders need to know the system is down
And when the system may be in Maintenance
Once down, it is crucial to bring it back up





Incident

What is an Incident? These are classified as P1.



System is down

Some Services are not operational

Scheduled Maintenance can temporarily shut services

Users cannot complete a crucial process

External services are unavailable (e.g., Azure)

Integrated tool is down or will be down (e.g., SAP)



Triggers

How is an Incident triggered?

Telemetry alarms send SMSs

Scheduled Maintenance is communicated

Users issue a P1 Ticket

External service providers inform (e.g., Twillio)

Integrated Tool owner communicates (e.g., Ziflow)





Recipients

Where does the communication go to first?



The team working at the time of Incident (e.g., SMS)
Helpdesk gets Ticket and sends Notifications
DevOps receives external services E-mails
The team assigned to the Scheduled Maintenance
PM is notified by external tool responsible



Schedules

Who is responsible at any given time?

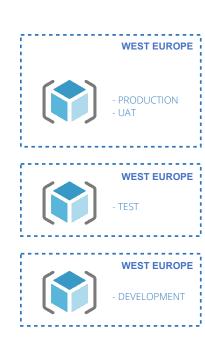
02:00 to 10:00 UTC - Stefania

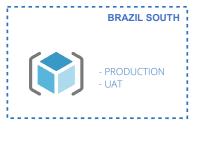
10:00 to 18:00 UTC - Rafael

18:00 to 02:00 UTC - Abdul

Backups – Helena, Luciane

Every day, 24/7











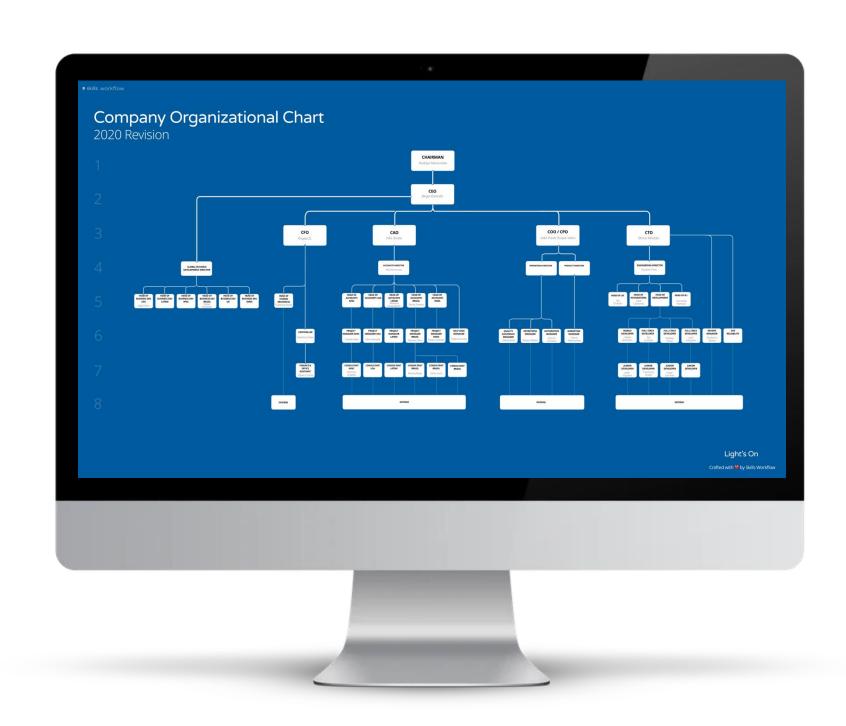






Escalation

What to do when Incident is detected?



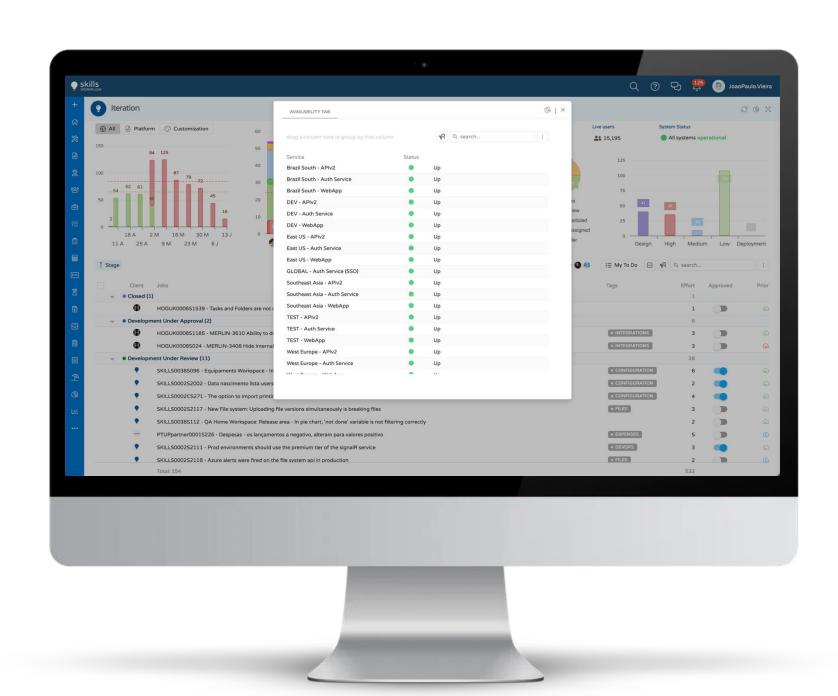
Go in and confirm in Tenant (e.g., false positives)
Contact the responsible for the affected Service
Reach out to PM, if in doubt or no response
Next, call Devops and Helpdesk
Get a hold of CAO and Head of Engineering
Finally, scale to COO, CTO



Tools

What tools can be used to check?

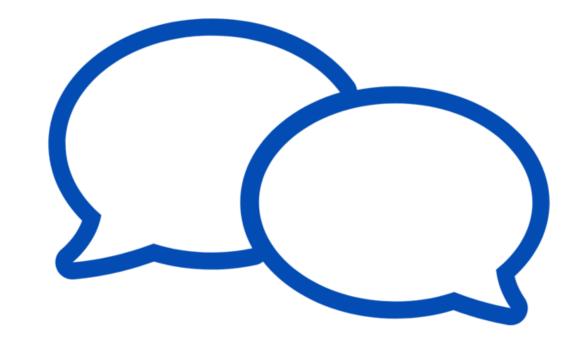
Helpdesk Incident Workspace
Status Page
Azure Status Page
Service Workspace in Tenant (per Service)
Integration Logs in Workspace (per Tool)





Communication

How to communicate Status during an incident?



Incident Support Helpdesk

System must inform status in Tenant every hour

During Scheduled Maintenance, inform every hour

Team solving incident must inform status every 30'

Inform client every 30 minutes about status

Schedule call with incident team every 1 hour

RCA must be issued after incident (status every day)



Thank You!

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